

CLAIMS AGAINST 3rd PARTIES

Have you suffered an injury at work, somewhere else or in a fall or some other way? Yes No
Have you been in a car accident? Yes No
Have you had a medical device implanted in you? Yes No
Are you part of a class action? Yes No
Are you the victim of fraud? Yes No
Have you sued someone? Yes No
Have you met with an attorney to see if you could sue someone or start an action for social security disability?
Yes No

DEBTS (Money You Owe)

INCOME TAXES

I.R.S. (Federal): For what year? _____ \$ _____ Wisconsin (State): For what year? _____ \$ _____
Another state (Name): _____ For what year? _____ \$ _____

OTHER TAX

(Sales tax, withholding tax, etc. I.R.S. (Federal) For what year? _____ \$ _____
Please specify which) Type of Tax: _____
State of Wisconsin For what year? _____ \$ _____
Type of Tax: _____

CHILD SUPPORT & ALIMONY

Agency to whom money is sent: Actual person money is paid to:
Name: _____ Name: _____
Address: _____ Address: _____
Case No. _____ Case No. _____
Are you current? Yes No If "No", amount \$ _____
Does your order include payment on the arrears? Yes No

STUDENT LOANS (Name and address for your student loan, each account number etc.)

<u>Whose loan?</u>	<u>Name of Lender</u>	<u>Account #</u>	<u>Type of Loan</u>	<u>Date Incurred</u>	<u>Status</u>	<u>Payment</u>	<u>Amount Owed</u>
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

DAMAGES OR INJURIES CAUSED BY DELIBERATE OR INTENTIONAL ACT

(On next sheet, list names and addresses of persons injured or property owners and insurance companies. Include the year of the incident or accident and if attorney involved, list the names and addresses of attorneys)

Drunk Driving Accident? Yes No
Deliberate harm to a person? Yes No
Deliberate harm to property? Yes No
Has a lawsuit been started? Yes No
Has a judgement been taken? Yes No Amount owed: \$ _____

DIVORCE

If you were previously divorced and your divorce judgment required you to pay certain debts,
Did you pay all of those debts? Yes No Do you still owe any of those debts? Yes No
(If yes, I will discuss this with you)

